

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Renge, Lawson K. (for Takako Renge – Administrator)

Petition for Termination of Further Proceedings and Discharge of Personal Representative

DOD: 04/06/2005		TAKAKO RENGE, spouse, was appointed Administrator with full IAEA without bond on 10/10/2006.	NEEDS/PROBLEMS/ COMMENTS:
Co ✓	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail n/a Aff.Pub. Sp.Ntc. Pers.Serv.	Petitioner states: the Petition for Probate was filed 09/08/2006 identified the character and estimated value of decedent's estate as being between \$250-500,000.00 as community property. The petition was primarily filed for the purpose of securing the appointment of a personal representative of the Estate to address any issues requiring the authority of personal representative to communicate with third parties concerning both financial and non-financial matters of the Estate such as the identification of property belonging to decedent which may require a probate distribution. To date, it does not appear that a probate distribution is required to close decedent's estate. There are no assets or properties, real or personal, to be distributed by probate proceedings; hence, no inventory and appraisal has been filed.	
✓	Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	More than four months have elapsed since the date the Letters of Administration were first issued to Petitioner and no claims have been presented or filed in the Estate; and the time for filing or presenting claims has expired. No request for special notice or any other notice has been filed in this Estate. There are no costs, expenses of fees to be addressed by this petition. It appears that there is no further need at this time for continued administration of the Estate by the personal representative and request is hereby made for termination of further probate proceedings and discharge of said personal representative. Wherefore, Petitioner prays:	Reviewed by: LV Reviewed on: 02/27/2015
	UCCJEA Citation FTB Notice	 For any order terminating Petitioner as the personal representative. For any order discharging Petitioner as the personal representative of the Estate without prejudice for reopening the Estate pursuant to Section 12252 of the Probate Code. 	Updates: Recommendation: File 1 – Renge

Matthew Nicholas Molina (GUARD/PE)

2

Atty

Case No. 08CEPR00698

Horton, Lisa (for Katherine lekel-Thompson – Guardian of the Estate/Petitioner)

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

			KATHERINE IEKEL-THOMPSON, guardian	NEEDS/PROBLEMS/COMMENTS:
			of the estate, is petitioner.	
			Account period: 9/18/2012 – 10/23/14	 Need account statement(s) showing the balance of the
			Account period. 7/16/2012 - 10/23/14	account at the end of the
Со	nt. from		Accounting - \$56,485.69	accounting period pursuant
	Aff.Sub.Wit.		Beginning POH - \$42,205.92	to Probate Code § 2620(c)(2).
✓	Verified		Ending POH - \$50,279.94	O The Delition of accordable at the
	Inventory		All funds are in a blocked account.	The Petition requests that the guardian be paid \$742.90 for
	PTC		All folias are in a blocked accoons.	services rendered for the
	Not.Cred.		Guardian - \$742.90	benefit of the estate; however
✓	Notice of		(per Declaration of Guarduian (exhibit	the Order indicates a
	Hrg		A to Petition), Guardian spent in	requested guardian fee of
<u> </u>	Aff.Mail	w/	excess of 64 hours in the management of the estate during the first and	\$667.00. Need clarification and/or revised Order.
	Aff.Pub.		second accounts)	ana/or revised Order.
	Sp.Ntc.		30001101 0000011101	
	Pers.Serv.		Attorney (Sanoian) - \$1,783.75	
	Conf.		(per itemization and declaration for	
	Screen		work performed gathering additional estate assets and drafting documents)	
	Letters		estate assets and aratimg documents)	
	Duties/Supp		Attorney (Horton) - \$1,566.50	
	Objections		(per itemization and declaration, 7.3	
	Video Receipt		hours at \$65-\$265 per hour of attorney	
	CI Report		time for appearing at status hearings and drafting documents)	
	2620(c)	Х	and didning documents)	
✓	Order	,,	Costs - \$462.00	
	Aff. Posting		(filing fee and certified copy)	Reviewed by: JF
	Status Rpt		Datition or many of the sun Ordon	Reviewed on: 03/02/15
	UCCJEA		Petitioner prays for an Order:	Updates:
	Citation		 Approving, allowing and settling 	Recommendation:
	FTB Notice		the second account.	File 2 - Molina
			2. Authorizing the guardian fees.	
			Authorizing the attorney fees and costs.	
			CO313.	

lleanna Sophia Molina (GUARD/PE)

Case No. 08CEPR00699

Horton, Lisa (for Katherine lekel-Thompson – Guardian of the Estate/Petitioner)

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

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Со	nt. from		,
	Aff.Sub.Wit.		/
√	Verified		E
	Inventory		
	PTC		4
	Not.Cred.		(
√	Notice of		, 1
	Hrg		F
✓	Aff.Mail	w/	ł
	Aff.Pub.		(
	Sp.Ntc.		
	Pers.Serv.		i
	Conf.		
	Screen		
	Letters		
	Duties/Supp		i
	Objections		
	Video		(
	Receipt		(
	CI Report		
	9202		(
√	Order		1
	Aff. Posting		
	Status Rpt		
	UCCJEA		4
	Citation		
	FTB Notice		,
			ľ
L			<u> </u>

3

Atty

KATHERINE IEKEL-THOMPSON, guardian of the estate, is petitioner.

Account period: 9/18/2012 - 11/03/14

Accounting - \$56,484.02 Beginning POH - \$42,193.03 Ending POH - \$50,278.27

All funds are in a blocked account.

Guardian - \$742.90 (per Declaration of Guarduian (exhibit A to Petition), Guardian spent in excess of 64 hours in the management of the estate during the first and second accounts)

Attorney (Sanoian) - \$1,808.75 (per itemization and declaration for work performed gathering additional estate assets and drafting documents)

Attorney (Horton) - \$1,566.50 (per itemization and declaration, 7.3 hours at \$65-\$265 per hour of attorney time for appearing at status hearings and drafting documents)

Costs - **\$462.00** (filing fee and certified copy)

Petitioner prays for an Order:

- 4. Approving, allowing and settling the second account.
- 5. Authorizing the guardian fees.
- 6. Authorizing the attorney fees and costs.

NEEDS/PROBLEMS/COMMENTS:

- Need account statement(s) showing the balance of the account at the end of the accounting period pursuant to Probate Code § 2620(c)(2).
- 4. The Petition requests that the guardian be paid \$742.90 for services rendered for the benefit of the estate; however the Order indicates a requested guardian fee of \$667.00. Need clarification and/or revised Order.

Reviewed by: JF
Reviewed on: 03/02/15
Updates:
Recommendation:

File 3 - Molina

3

Atty Shepard, Jeff S. (for Petitioner Bryan Jensen, Trustee)

Second Account and Report of Trustee Petition for Settlement, for Mileage Reimbursement, Commissions and Fees to Trustee and Attorney

			BRYAN JENSEN, son and Trustee, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
				Note: BRYAN JENSEN, son, was
			Account period: 1/1/2013 - 12/31/2014	appointed Conservator of the
			Accounting - \$26,400.00	Person and Estate on 4/1/2009 in
Со	nt. from		Beginning POH - \$25,988.99	Case 09CEPR00152 . Conservatee
	Aff.Sub.Wit.		Ending POH - \$12,397.05	has resided in Los Angeles County
H	Verified		(all cash)	since 11/12/2010. On 11/19/2014,
✓	Verilled		Trucks a	the Court granted the Court
	Inventory		Trustee - \$500.00	Investigator's Petition to Transfer
	PTC		(for trustee's services @ \$27.15 per hour	the Proceedings to Los Angeles.
	Not.Cred.		(consisting of ½ Petitioner's usual \$54.29	The case file was sent to Los
			hourly rate as sergeant for Santa Barbara	Angeles County on 12/9/2014 by
✓	Notice of		Police Dept.; total 192 hours would result in fee of \$5,212.00;)	certified mail. Receipt of Transfer has not been received by this
\vdash	Hrg	\ \ / /	III 166 ΟΙ φ3,212.00,J	Court from Los Angeles County.
✓	Aff.Mail	W/	Trustee Costs - \$1,518.00	Minute Order dated 2/18/2015
	Aff.Pub.		(for 2,760 miles @ \$0.55/mile, for travel	continued the Probate Status
	Sp.Ntc.		from Petitioner's home in Santa Barbara	Hearing Re: Receipt of Transfer to
	Pers.Serv.		to Beneficiary's convalescent facility in	Los Angeles County to 4/1/2015.
	Conf.		Gardena; for trust business matters, to	
	Screen		review Beneficiary's care, condition,	Pursuant to Probate Code §
	Letters		mental and physical status, and personal	2621 and 1461(b)(2), need
			visits.)	notice of hearing and proof of
	Duties/Supp		4.11	service of notice with a copy
	Objections		Attorney - \$500.00	of the petition showing at least
	Video		(per Local Rule 7.19.2 for 2.50 hours @	15 day's service by mail to the
	Receipt		\$200.00/hour;)	State Director of Health
	CI Report		Accountant - \$750.00	Services, the Director of Mental
✓	2620		Accountant - \$750.00 (paid)	Health, and the Director of Developmental Services.
	Order		W/	·
			Bond - \$25,988.66	~Please see additional page~
	Aff Dooling		(filed in Conservatorship 09CEPR00152;	Paviawad by LEC
\vdash	Aff. Posting		bond rider filed 8/26/2013 increasing	Reviewed by: LEG
\vdash	Status Rpt		bond from \$23,328.06 to \$25,988.66; no	Reviewed on: 3/2/15
	UCCJEA		bond issued for the instant SNT Case	Updates:
	Citation		13CEPR00766;)	Recommendation:
	FTB Notice			File 4 - Jensen
			~Please see additional page~	
				Δ.

Petitioner prays for an Order:

- 1. Settling and allowing the Second Account and Report of the Trustee, and confirming the acts of Petitioner as Trustee;
- 2. Authorizing payment of the Trustee's commission and Attorney fees; and
- 3. Allowing mileage reimbursement to Petitioner.

NEEDS/PROBLEMS/COMMENTS, continued:

- 2. Schedule B, Disbursements shows payments for bond premiums of \$143.47 on 2/12/2013 and of \$157.04 on 10/21/2013. Bond has not been filed for the Debra Jensen Special Needs Trust, Case 13CEPR00766, such that these bond payments appear to be for the Conservatorship bond. Need proof of bond issued to Bryan Jensen as Trustee of the Debra Jensen Special Needs Trust in Case 13CEPR00766 in the sum of \$14,076.76 pursuant to Probate Code § 2320(c)(4) and CA Rule of Court 7.903(c)(5).
- 3. Schedule B, Disbursements shows the following disbursements totaling ~\$1,328.22 for cigarettes for the Beneficiary, which do not appear to be appropriate disbursements from the SNT for special needs of the Beneficiary:
 - 3/5/2013 of \$134.24 for two cartons cigarettes and \$15.32 in postage to mail cigarettes;
 - 6/19/2013 of \$70.84 for one carton cigarettes;
 - 6/19/2013 (same date entry) of \$135.32 for two cartons cigarettes;
 - 10/19/2013 of \$135.54 for two cartons cigarettes;
 - 12/10/2013 of \$135.54 for two cartons cigarettes;
 - 1/21/2014 of **\$205.58** for cigarettes;
 - 4/9/2014 of **\$137.05** for cigarettes;
 - 7/16/2014 of **\$218.82** for cigarettes and shampoo;
 - 12/18/2014 of **\$139.97** for two cartons cigarettes.
- 4. Schedule B, Disbursements shows payment of \$435.00 on 8/28/2013 for "account filing fee." Court records show payment on 8/28/2013 in Case 13CEPR00766 of a filing fee of \$200.00 rather than \$435.00. Court records show a payment of \$435.00 was made in Case 09CEPR00152 on 8/26/2013. Need clarification of whether the entry on 8/28/2013 is for the \$200.00 fee for the SNT, which results in an overcharge to the SNT of \$235.00, or if the entry is intended to be for the 8/26/2013 fee of \$435.00 for the Conservatorship.
- 5. Schedule B, Disbursements shows payment to Bryan Jensen (Petitioner/Trustee) for fees and mileage of \$3,090.00, and payment to Attorney Shepard of \$1,250.50 for fees and \$435.00 for costs, which may be for the Second Account of the Conservatorship per Order filed 1/9/2014, though Schedule B does not specify the date of the Court order, or that these payments disbursed from the SNT were for the Conservatorship services and fees. Need clarification. (Conservatorship file documents have been sent to Los Angeles and cannot be checked for verification of fees ordered.)

Note: Court will set a status hearing as follows:

• Thursday, February 4, 2016 at 9:00 a.m. in Dept. 303 (1-year account) for filing of the third account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

Johnson, Mark D (for Eugene E. Glendenning – Executor)

Order to Show Cause RE: Failure to Appear and Failure to File the First Account or Petition for Final Distribution

DOD: 07/13/2005	EUGENE E. GLENDENNING , Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full IAEA without bond on 11-13-13	
	and Letters issued on 11-14-13.	Note: Petition for Settlement of First
	T. F. 110 A. F. 10 01 14	and Final Account and for Final
Cont. from	The Final I&A was filed 8-21-14.	Distribution, Approval of Attorney
Aff.Sub.Wit.	Adia to Order of 01/1//0015 and this Order to Show	Fees and Waiver of Commissions
	Minute Order of 01/16/2015 set this Order to Show Cause. Minute Order states: The Court issues an	was filed 02/26/2015. Hearing is set
Verified	Order to Show Cause to both Mark Johnson and	for 04/16/2015.
Inventory	Eugene E. Glendenning as to why Mr. Johnson	
PTC	should not be sanctioned for failure to appear	
Not.Cred.	and as to why Mr. Glendenning should not be	
Notice of	removed as Executor for failure to file the First	
Hrg	Account or Petition for Final Distribution. Mr.	
Aff.Mail	Johnson and Mr. Glendenning are ordered to be	
Aff.Pub.	personally present in court on 03/04/2015.	
Sp.Ntc.	Declaration of Mark D. Johnson filed 02/26/2015	
Pers.Serv.	states the original Inventory and Appraisal was	
Conf.	delivered to the court appointed Probate Referee,	
Screen	Steven Diebert. After being filed with the Court it	
Letters	was noticed that the date of death was for Mr.	
Duties/Supp	Glendenning not Mrs. Glendenning. A corrected	
Objections	Inventory and Appraisal was prepared and a First	
Video	and Final Accounting was prepared based on the	
Receipt	corrected Inventory and Appraisal.	
CI Report	In November there was a death in the family. In	
9202	December Mr. Johnson had back surgery. In an	
Order	effort to get the First and Final Accounting signed it	
Aff. Posting	was mailed to the Executor and he mailed it back,	Reviewed by: LV
Status Rpt	but omitted one signature, which prevented it	Reviewed on: 02/27/2015
UCCJEA	from being filed with the Court. Mr. Johnson started a trial after the first of the year that went	Updates:
Citation	into February.	Recommendation:
FTB Notice		File 5 - Glendenning
	Mr. Johnson apologizes to the Court; the failure to	
	appear at the status hearing was entirely the fault	
	of Counsel for not having it calendared while he	
	was in trial. A corrected Inventory and Appraisal	
	and First and Final Account has been filed along	
	with this declaration.	

6A Tiffany April Kelly Adams and Trinity Nicole Thornton (GUARD/P)

Atty Pottorff, Sean (Pro Per – Nonrelative – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Co	nt from 010715 Aff.Sub.Wit. Verified Inventory PTC		Note: This petition pertains to the minor Tiffany only. Page B is a competing petition for guardianship of both minors Tiffany and Trinity. The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14.
	Not.Cred.		1. Need Notice of Hearing.
	Notice of Hrg		Need proof of personal service of Notice of Hearing with a
	Aff.Mail		copy of the petition at least 15
	Aff.Pub.		days prior to the hearing on Denia Adams (Mother) per
	Sp.Ntc.		Probate Code §1511 <u>or</u> consent
-	Pers.Serv.		and waiver of notice <u>or</u> declaration of due diligence.
	Conf.		_
_	Screen Letters		Need proof of service of Notice of Hearing with a copy of the
~	Duties/Supp		petition at least 15 days prior to
	Objections		the hearing on the maternal grandparents, Daniel C. Adams
	Video		and Patricia L. Adams, per
	Receipt		Probate Code §1511.
>	CI Report		4. If notice to paternal
~	Clearances		grandparents is not dispensed, need service per Probate Code
~	Order		§1511.
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 3-2-15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6A - Adams

6A

6B Tiffany April Kelly Adams and Trinity Nicole Thornton (GUARD/P)

Atty Lopez, Amy (for Maternal Grandparents Patricia and Daniel Adams – Petitioners)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
\vdash		see pennon for defans.	Note: The parties attended
			mediation on 11-20-14 and agreed to a visitation plan,
	mt frame 01071 <i>E</i>		which was adopted as the
Co	nt from 010715		order of the Court. Further mediation was scheduled for
-	Aff.Sub.Wit.		12-23-14.
Ě	Verified		1. Need Notice of Hearing.
	Inventory		Need Notice of Healing. Need proof of personal
	PTC		service of Notice of Hearing
	Not.Cred.		with a copy of the petition
	Notice of X		at least 15 days prior to the hearing per Probate Code
	Hrg		§1511 or consent and
	Aff.Mail X		waiver of notice <u>or</u>
	Aff.Pub.		declaration of due diligence
	Sp.Ntc.		on: - Sean Pottorff (Temporary
	Pers.Serv. X		Guardian of Tiffany)
~	Conf.		- Martin Thornton (Father of
	Screen		Trinity)
~	Letters		Note: Sean Pottorff and Denia Adams were served
>	Duties/Supp		regarding the temporary
	Objections		hearing date, but not this
	Video		general hearing date.
	Receipt		However, it does not appear that Martin Thornton, Trinity's
>	CI Report		father, has been served at
>	Clearances		all.
>	Order		3. Need proof of service of
			Notice of Hearing with a
			copy of the petition at least 15 days prior to the hearing
			per Probate Code §1511 <u>or</u>
1			consent and waiver of
			notice <u>or</u> declaration of due
			diligence on paternal grandparents of both
			minors.
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 3-2-15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6B - Adams

Gunner, Kevin D. (for Petitioner Barbara Helm)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DC	DD: 7/21/14	BARBARA HELM, surviving spouse, is	NEEDS/PROBLEMS/COMMENTS:
	2, 2,	petitioner.	
		No other proceedings	
Cc	ont. from 011215		
	Aff.Sub.Wit.	Will dated 8/13/03 devises entire	
1	Verified	estate to spouse, Barbara Helm.	
ľ			
l 	Inventory		
-	PTC No. 1	Petitioner requests court	
-	Not.Cred.	confirmation that Decedent's	
√	Notice of W/	interest in assets held in G.A. Repple	
	Aff.Mail	Account no. XXXXXX passes to her	
	Aff.Pub.	pursuant to decedent's Will.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
<u> </u>	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/26/15
	UCCJEA		Updates:
<u> </u>	Citation		Recommendation: SUBMITTED
	FTB Notice		File 7 - Helm

Krbechek, Randolf (for Linda Graves – Petitioner – Daughter)

Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

DOD: 10/01/2014 LINDA GRAVES, daughter is petition			_	EDS/PROBLEMS/COMMENTS:			
	D. 10/01/2014		requests appointment a			INL	LEDS/TROBLEMS/COMMILITIS.
			bond set at \$1,500.00.			1.	Need date of death of the
							deceased spouse pursuant to Local
			Limited Authority - ?				Rule 7.1.1D.
Co	nt. from						
	Aff.Sub.Wit.		Decedent died intestate	Э		2.	Need date of death of the
✓	Verified		Residence: Fresno				deceased son, James Randolph, pursuant to Local Rule 7.1.1D.
	Inventory		Publication: Need				poisoarii 10 Locai Kole 7.1.1D.
	PTC					3.	Need Affidavit of Publication.
	Not.Cred.		Estimated value of the Es	<u>state:</u>			
/	Notice of		Personal property -		\$1,500.00	4.	Need Order.
	Hrg		Real property -		\$75,000.00		
1	Aff.Mail	w/	Total -		\$76,000.00		ote: If the petition is granted status
	Aff.Pub.	Х	Probate Referee: Rick Sr	nith		ne	arings will be set as follows:
	Sp.Ntc.						 Wednesday, 04/08/2015 at
	Pers.Serv.						9:00a.m. in Dept. 303 for the filing
	Conf.						of the bond <u>and</u>
	Screen						Wednesday, 07/08/2015 at
✓	Letters						9:00a.m. in Dept. 303 for the filing
1	Duties/Supp						of the inventory and appraisal
Ě	Objections						<u>and</u>
\vdash	Video						 Wednesday, 05/04/2016 at
	Receipt						9:00a.m. in Dept. 303 for the filing
	CI Report						of the first account and final
	9202						distribution.
-		Х				Pu	rsuant to Local Rule 7.5 if the required
	Oldel	^					ocuments are filed 10 days prior to the
							arings on the matter the status hearing
						wil	I come off calendar and no
						ap	ppearance will be required.
	Aff. Posting						viewed by: LV
	Status Rpt					Re	viewed on: 02/27/2015
	UCCJEA					Up	dates:
	Citation					Re	commendation:
	FTB Notice					File	e 10 – Pizzio
			<u> </u>				10

Leichty, Bruce (for Executor Victoria Pubarejo)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File the First Account or Petition for Final Distribution

Executor with full IAEA authority and without bond on 9/7/10. 1. Need first ac petition for fi	•
Letters issued on 9/7/10.	•
Letters issued on 9/7/10.	· ·
Letters issued on 7/7/10.	ınaı 🔠
Cant tram 031/11/	
111814 121014 Clistribution C	
Aff.Sub.Wit. written status the estate valued at \$175,000.00 pursuant to	-
Verified 7.5 which ste	
Inventory First account or petition for final distribution matters set f	
PTC was due December 2011. hearing verif	
Not.Cred. Creditor's Claim of the Auditor reports must	
Notice of Controller/Treasurer-Tax Collector was filed on later than 10	•
Hrg 12/17/10 in the amount of \$17,863.50. before the h	nearing.
Aff.Mail Status Report	
Aff.Pub. comply with	
Sp.Ntc. applicable of	
Pers.Serv.	
Conf. the status he	•
Screen together with the Status Re	• •
Letters be served or	•
Duties/Supp necessary p	
Objections	di ilos.
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting Reviewed by: KT	
Status Rpt Reviewed on: 2/	/26/15
UCCJEA Updates:	
Citation Recommendatio	
FTB Notice File 12 – Maesta	S

Status Hearing Re: Filing of the Inventory and Appraisal

-	sidios nearing ke. Filing of the inventory and A	
DOD: 01/27/1998	HENRY BARIGIAN, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA without bond on 10/15/2014.	
		 Need Inventory and Appraisal or
	Letters issued on 10/16/2014.	current written status report pursuant
0.11		to Local Rule 7.5 which states in all
Cont. from	Minute Order of 10/15/2014 set this status	matters set for status hearing verified
Aff.Sub.Wit.	hearing for the filing of the Inventory and	status reports must be filed no later
Verified	Appraisal.	than 10 days before the hearing.
Inventory		Status Reports must comply with the
PTC		applicable code requirements.
Not.Cred.		Notice of the status hearing, together
Notice of	1	with a copy of the Status Report shall
Hrg		
Aff.Mail		be served on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202]	
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/27/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Barigian
		13

Kruthers, Heather H (for Public Guardian – Conservator)

Status Hearing Re: Filing of the Inventory and Appraisal

	Status nearing ke. Filing of the inventory at	na Applaisai
		NEEDS/PROBLEMS/COMMENTS:
		Off Calendar. Final Inventory
		and Appraisal filed
Cont. from		<u>01/13/2015.</u>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/27/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 - Badiali

14

15 Richard Joseph Shannon (CONS/PE)

Case No. 14CEPR01149

Atty Fray, Brian H.
Atty LeVan, Nancy J.

Probate Status Hearing RE: Proof of Bond

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Bond filed 02/05/15 and
Cont. from	Letters were issued on the
Aff.Sub.Wit.	same date
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video Receipt	
CI Report	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	Reviewed by: 31 Reviewed on: 03/02/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 - Shannon

- 16 Anthony Abraugh, Trevar Bolech, Jaiden Bolech, Case No. 08CEPR00851 & Selena Bolech (GUARD/P)
- Atty Abraugh, Billy R. (pro per maternal grandfather/guardian of Anthony, Trevar & Jaiden)
- Atty Clark, Regina (pro per paternal step-grandmother/guardian of Selena)
- Atty Bolech, Sherrie Marie (pro per Petitioner/mother)
 Atty Clark, Daniel (pro per Petitioner/father of Selena)

Petition for Termination of Guardianship

\mathbf{I}			DANIEL CLARK forther of Colone and CHERRIE	NEEDS (DDODLEASS (COAAAFNITS)
\vdash			DANIEL CLARK, father of Selena, and SHERRIE BOLECH, mother, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
			botton, moiner, are pennoners.	
\parallel			REGINA CLARK , paternal step-grandmother, was	
		4	appointed guardian of Selena Bolech on	
	ont. from 11051 1014	4,	01/27/2014	
╠	Aff.Sub.Wit.		BILLY ABRAUGH, maternal grandfather, was	
	Verified		appointed guardian of Anthony Abraugh, Trevar	
√	verilled		Bolech, and Jaiden Bolech, on 01/18/2011.	
	Inventory			
	PTC		Please see petition for details.	
	Not.Cred.		Count Investigation Deposit Start as 10/2/14	
 	Notice of		Court Investigator Report filed on 12/3/14.	
	Hrg		Court Investigator Supplemental Report filed on	
	Aff.Mail		2/27/15.	
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/27/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Bolech & Abraugh

Galindo, Lupe (Pro Per – Executor – Petitioner)

(1) First and Final Account and Report of Executor With Will, and (2) Petition for Final Distribution

DO	D: 1-28-13		LUPE GALINDO, Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
DOD. 1-20-13			without bond, is Petitioner.	Continued from 1-7-15. Nothing further
				has been filed. The following issues
			No accounting is provided.	remain noted:
-			- '	The petition does not contain an accounting pursuant to Probate
Co	nt from 010715		I&A filed 3-7-14 indicates real property	Code §§ 10900, 1060. Further, it
	Aff.Sub.Wit.		valued at \$170,000.00.	does not appear that the estate is
>	Verified			in a condition to close, as the Creditor's Claim has not been
>	Inventory		Executor waives statutory compensation.	satisfied. The Court may require
>	PTC		D-100	authority regarding the request to
>	Not.Cred.		Petitioner states a creditor's claim was filed 1-13-14 by CA Dept. of Health Care	distribute the property pursuant to this request.
	Notice of	Х	Services (Medicare Lien) in the amount of	•
	Hrg		\$98,508.40. On 11-8-13, Petitioner	If accounting is waived pursuant to Probate Code §10954, need
	Aff.Mail	Х	submitted a Hardship Waiver and	information pursuant to Cal. Rule
	Aff.Pub.		supporting documents to DHS in response	of Court 7.550.
	Sp.Ntc.		to its lien/claim and informed the creditor	3. Need Notice of Hearing.
	Pers.Serv.		that the property is and was, at the time	4. Need proof of service of Notice of
			of the decedent's death, Petitioner's	Hearing with a copy of the petition on DHS pursuant to Request for
	Conf.		residence as well. Petitioner has no other	Special Notice filed 10-8-13,
>	Screen		place to live and is seeking the Court's	Probate Code §§ 1252, 11000.
•	Letters		order to disburse the property to Petitioner as Decedent wished in her will of 2-8-01,	5. Both this petition and the original
	Duties/Supp		and request the Creditor to waive its lien	Petition for Probate were filed with a fee waiver. If distribution of an
	Objections		and grant Petitioner's Hardship Waiver.	asset valued at \$170,000.00 is
	Video			made to Petitioner, filing fees will
	Receipt		Petitioner prays for an order that:	be due for each petition of \$435, for a total of \$870.00 due to the
	CI Report		1. The administration of this estate be	Court prior to distribution.
	9202	Χ	brought to a close;	6. Petitioner does not address
	Order	Х	2. The First and Final Account and Report	whether notice pursuant to
			of Executor, and Petition for Final	Probate Code §9202(b) (Victim
			Distribution be settled, allowed, and approved as filed;	Compensation) is required.
			3. All the acts and proceedings of	7. Petitioner does not state whether notice of administration was sent
			Petitioner as Executor be confirmed	to the Franchise Tax Board
			and approved;	pursuant to Probate Code
			4. Distribution of the estate of decedent	§9202(c).
			in Petitioner's hands and any other	8. If granted, need order. Local Rule 7.1.1.F.
	Aff. Posting		property of decedent or the estate	Reviewed by: skc
	Status Rpt		not now known or discovered be	Reviewed on: 2-27-15
	UCCJEA		made to the Petitioner entitled to it, as	Updates:
	Citation		set forth in the petition; and that 5. Such further order be made as the	Recommendation:
	FTB Notice	Х	Court considers proper.	File 18 - Samora
	TIPITOTICE	^	Coort Considers propor.	18

De Armond, Arthur (Pro Per – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

	D: 11-14-02		NEEDS (DOOD) EAS (COAAAENTS:	
	טי. וו-ו4-02		NEEDS/PROBLEMS/COMMENTS:	
-			OEE CALENDAD	
—			OFF CALENDAR	
<u> </u>			Amended petition filed 2-18-15	ie
Co	nt from 010715		set for hearing on 3-26-15.	13
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<u> </u>	Order			
	Aff. Posting		Reviewed by: skc	
	Status Rpt		Reviewed on: 2-27-15	
	UCCJEA		Updates:	_
	Citation		Recommendation:	_
	FTB Notice		File 21 - DeArmond	

21

22 Beauty Deminson, Chozin Deminson & Asante Tucker (GUARD/P)

Case No. 14CEPR01073

Atty Davis, Yvonne (pro per – maternal grandmother/Petitioner)

Atty Davis, Derrell (pro per – maternal grandfather/Petitioner)

Atty Deminson, Quiana (pro per Mother/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 01/28/15	NEEDS/PROBLEMS/COMMENTS:
		IEMPORARI EXPIRES UI/20/15	INLLUS/FROBLEMS/COMMENTS.
		YVONNE DAVIS and DERRELL DAVIS, maternal grandparents, are Petitioners.	CONTINUED FROM 01/28/15 Minute Order from 01/28/15 states: Petitioners are to continue attempts
Со	nt. from 012815	Father (Beauty & Chozin): ROBERT	to locate the father and have him served.
	Aff.Sub.Wit.	DEMINSON III – Declaration of Due	
√	Verified	Diligence filed 02/24/15 states that no information concerning his whereabouts	Need Notice of Hearing for the general guardianship hearing
	Inventory	has come up.	general guardianship hearing.
	PTC		2. Need proof of service at least 15
	Not.Cred.	Father (Asante): ASANTE TUCKER -	days before the hearing of
		Deceased	Notice of Hearing with a copy of
	Hrg	HALL SHANA BEAUSEAS	the Petition for Appointment of Guardian of the Person <u>or</u>
		Mother: QUIANA DEMINSON	Consent & Waiver of Notice <u>or</u>
	Aff.Pub.	Paternal grandparents (Beauty & Chozin):	Declaration of Due Diligence
	Sp.Ntc.	UNKNOWN	for: a. Robert Deminson, III –
	Pers.Serv.	<u>(</u>	personal service required
✓	Conf.	Paternal grandparents (Asante): UNKNOWN	(unless diligence is found)
	Screen		b. Paternal grandparents –
√	Letters	Petitioners state the children's mother is	service by mail sufficient
✓	Duties/Supp	currently unavailable to care for the children. Child Protective Services made a	
	Objections	safety plan where Petitioners were to take	
	Video	guardianship.	
	Receipt	_	
✓.	•	Court Investigator Charlotte Bien filed a	
	9202	report on 01/14/15.	
✓	Order	Objections to Cuardianship filed by mother	
	Aff. Posting	Objections to Guardianship filed by mother, Quiana Davis, on 1/27/15. Objector states	Reviewed by: JF
	Status Rpt	she wishes the return of her children. She	Reviewed on: 03/02/15
<u> </u>	UCCJEA	would like to start with a family reunification	Updates:
	Citation	plan while she gets treatment in the	Recommendation:
	FTB Notice	program Spirit of Women. Giving her a chance to prove herself to the court that she can and will become sober and a protective mother to her children.	File 22 – Demison & Tucker

Atty Staunton, Cynthia Ann (Pro Per – Beneficiary – Petitioner)

23

Atty

Buettner, Michael M. (for Joseph J. Marzullo – Trustee – Respondent)

Petition to Compel Account

Marguerite N.	See petition and response for details.	NEEDS/PROBLEMS/COMMENTS:
Marzullo DOD: 4-11-98		Continued from 1-21-15. As of 3-2-15, nothing further has been filed.
		Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on the trustee and all
Cont from 012115		beneficiaries: - Joseph John Marzullo, Jr. (Trustee)
Aff.Sub.Wit.		- Joseph J. Marzullo, III (beneficiary and named successor trustee)
Verified		- Dillon Quiroz (beneficiary) - Darrell Jordan (named alternate
Inventory PTC		successor trustee)
Not.Cred.		- Any other person entitled to notice pursuant to §17203.
Notice of X		Note: Petitioner filed a Declaration of Due Diligence for Trustee Jospeh John Marzullo. Jr.
Aff.Mail X		Note: Petitioner listed only the trustee
Aff.Pub.		and beneficiaries in the petition; however, the trust provides the name
Sp.Ntc.		of the alternate successor trustee,
Pers.Serv.		who is entitled to notice. The Court may require a complete list compiled
Conf.		and verified by Petitioner of all
Screen		entitled to notice of these proceedings.
Letters		2. The trust at Article VII, Section 7.6,
Duties/Supp		states: During the time that either Settlor serves as Trustee hereunder no
Objections		account shall be required of said
Video Receipt		Settlor serving as Trustee, such accounting being specifically waived
CI Report		in such instance by the Settlors.
9202		The Court may require clarification or
Order		authority regarding Petitioner's request for an accounting. (Do the amendments referenced provide further direction?)
		This petition was filed with a fee waiver. If Petitioner receives distribution, filing fees may be due.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 3-2-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 - Marzullo

Knudson, David N. (for Executor Cynthia Blackstock)
Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97	CYNTHIA BLACKSTOCK, daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:
	Executor's First Account was settled on 2-10-14.	Minute Order 2-25-15: Counsel is admonished regarding his late-filed Status
Cont. from 082914, 022515	At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	Report that the Court has not had time to read. Cont. to 030415.
Aff.Sub.Wit.		030413.
Verified	Status Report filed 2-24-15 states the following	Need Second Account
Inventory	actions have transpired since the first account was settled:	and/or Final Account or verified written status
PTC	 Executor obtained a loan from a private party 	report pursuant to local
Not.Cred.	secured by a first deed of trust against the	rule.
Notice of	residence in the approximate amount of	
Hrg	\$40,000.00 to cover the unpaid property taxes	
Aff.Mail	which were in default. As a result, a tax sale	
Aff.Pub.	 was avoided and the residence was retained. Executor continues to seek a loan on the 	
Sp.Ntc.	property to pay the expenses of	
Pers.Serv.	administration. It is anticipated that the	
Conf.	residence will be distributed to Ms. Blackstock,	
Screen	who is the devisee of the residence, subject	
Letters	to such loan. She may qualify for a reverse mortgage to discharge debts and expenses	
Duties/Supp	of administration.	
Objections	The creditor's claims remaining do not	
Video	exceed \$500 total and counsel is contacting	
Receipt	claimants to determine whether the claims	
CI Report	remain outstanding or have been satisfied.	
9202	The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of	
Order Aff. Posting	property taxes, and a civil action was filed on	Reviewed by: skc
Status Rpt	the rejected claim. Executor filed an answer,	Reviewed by: 3-2-15
UCCJEA	but no further proceedings have occurred.	Updates:
Citation	Within 6-9 months, Executor anticipates being able to obtain a least or make at her.	Recommendation:
FTB Notice	able to obtain a loan or make other arrangements for payment of fees and costs	File 28 - Manuel
	and satisfaction of outstanding claims and	
	distribute the residence on waiver of	
	accounting.	
	It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.	
		20

William Santos & Makayla Colombero (GUARD/P) Case No. 14CEPR00279

Atty Sauceda, Graziela (pro per Guardian)

Atty Hernandez, Starlotte (pro per Petitioner/maternal aunt)
Atty Hernandez, Salvador Jr. (pro per Petitioner/maternal uncle)

Petition for Appointment of Successor Guardian of the Person (Prob. C. 1510)

	TEMPORARY EXPIRES 3/4/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 022515 Aff.Sub.Wit.	STARLOTTE HERNANDEZ and SALVADOR HERNANDEZ, JR. maternal aunt and uncle are petitioner. GRAZIELA SAUCEDO was appointed guardian on 5/29/14.	Continued from 2/25/15. Minute order states the matter continued to allow time for Declarations of Due Diligence to be filed.
✓ Verified Inventory		This petition is as to MAKAYLA COLOMBERO only.
PTC Not.Cred. ✓ Notice of	Please see Petition for details.	Note: A Petition to Fix Residence Outside the State of California has been filed by
Hrg ✓ Aff.Mail W/	Court Investigator Report filed on 2/19/15	Petitioners Sharlotte and Salvador Hernandez and is set for hearing on 3/18/15.
Aff.Pub.		for fleding on 3/16/13.
Pers.Serv. Conf. Screen		Need proof of personal service of the Notice of Hearing along with a copy
✓ Letters ✓ Duties/Supp		of the Petitioner or Consent and Waiver of Notice or Declaration of Due Diligence on the Makayla's
Objections		father.
Video Receipt		Need proof of service of the Notice of Hearing along with
✓ CI Report		a copy of the Petition or
9202 √ Order		Consent and Waiver of Notice or Declaration of Due Diligence on Makayla's paternal grandparents.
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/26/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 30 – Santos & Colombero